

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

May 4, 2000

REGISTRATION NO.: 23855 BOOK: 85 PAGE: 236
BONDS ISSUED BY: Lebanon R-3 School District
AMOUNT OF ISSUE: \$14,456,623.20 COUNTY: of Laclede
DATE OF ISSUE: May 9, 2000 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring land and purchasing, constructing, improving, extending,
renovating, repairing, furnishing and equipping new and existing
schoolhouse sites, buildings and related facilities, including
constructing, furnishing and equipping a new elementary school and
classroom additions to other schools, all for school purposes

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.600%	\$ 260,000.00	03/01/2002
5.300%	300,000.00	03/01/2003
5.300%	350,000.00	03/01/2004
5.200%	400,000.00	03/01/2005
4.950%	455,000.00	03/01/2006
5.050%	510,000.00	03/01/2007
5.100%	575,000.00	03/01/2008
5.150%	640,000.00	03/01/2009
5.200%	710,000.00	03/01/2010
5.250%	785,000.00	03/01/2011
5.300%	870,000.00	03/01/2012
5.400%	960,000.00	03/01/2013
5.450%	1,055,000.00	03/01/2014
5.500%	1,150,000.00	03/01/2015
5.850%	494,263.20	03/01/2016 **
5.930%	477,360.00	03/01/2017 **
5.700%	1,355,000.00	03/01/2018
	1,485,000.00	03/01/2019 *
	1,625,000.00	03/01/2020
5.700%	3,110,000.00	03/01/2020

ARE BONDS CALLABLE: Current interest bonds maturing on March 1, 2011 and thereafter may be called on March 1, 2010 and thereafter (without premium). Capital appreciation bonds are not subject to redemption prior to maturity

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stern Brothers & Company, St. Louis, Missouri

PURCHASE PRICE: \$14,323,679.97

INTEREST RATE: 5.6148%

ASSESSED VALUATION FOR: \$200,300,240

INDEBTEDNESS: (Including this issue) \$14,457,000

NOTICE OF ELECTION: Published one newspaper March 22 and 26, 2000

DATE OF ELECTION: April 4, 2000

ELECTION RESULTS: Yes...2,344; No...1,738

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds